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 U.S. DEPARTMENT OF COMMERCE

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**GROUP 3600**

**For: Open End Mutual Fund Securitization Process**

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Dear Sir:

Pursuant to 37 C.F.R. §§ 1.97 and 1.98, Applicants submit herewith Form PTO-1449, "Information Disclosure Statement," and a copy of each reference listed therein.

The Examiner is requested to consider carefully the complete text of the enclosed references in connection with the examination of this application. It is requested that the listed references be made of record and included in the "References Cited" portion of any patent issuing from this application.

Since this Statement is being filed within three months of the filing date of the Continued Prosecution Application and within the three-month time period granted to Applicants pursuant to the suspension of prosecution under 37 CFR § 1.103(b), no fee is necessary. However, authorization is given to charge any fee associated with this Communication to our Deposit Account No. 23-0280.

Respectfully submitted,

Date: March 28, 2003

By: James P. Muraff  
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**CERTIFICATE OF MAILING (37 C.F.R. § 1.8a)**

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail, postage prepaid, in two boxes, each addressed to: Commissioner of Patents, Washington, D.C. 20231 on March 28, 2003.

Sarah J. Goodnight (171209.1)